

## COMMUNIQUE

Further to the Communiqué dated 13 July 2023, the board of directors (“**Board**”) of MCB Group Limited (“Company”) wishes to inform investors and the public in general that:

- it has successfully completed the issue of 2,500,000 unsecured floating rate notes (the “**Notes**”) for a total amount of MUR 2,500,000,000 by way of preferential offer on 31 August 2023 under its MUR 10,000,000,000 Multi-Currency Note Programme;
- subject to the requisite regulatory approvals being obtained, the Notes shall be listed on the Official Market of The Stock Exchange of Mauritius Ltd prior to the first interest payment date, i.e. 30 November 2023; and
- it shall refund any oversubscription monies by 1 September 2023.

The Board wishes to thank the subscribers for their trust in the Company.

**By Order of the Board**

**1 September 2023**

**MCB Group Corporate Services Ltd**  
**Company Secretary**

*This Communiqué is issued pursuant to the SEM Listing Rule 11.3, the Securities Act 2005 and the rules and regulations made thereunder. The Board accepts full responsibility for the accuracy of the information contained in this Communiqué.*