

COMMUNIQUE

MCB Group Limited (“**MCBG**”) wishes to inform its shareholders and the investing public in general that, following the offering of 740,232 options to employees under the Group Employee Share Option Scheme in October 2022, a total of 94,976 options were exercised for a total consideration of Rs. 31,532,032.00 during the last transfer window of the scheme. The balance of 484,034 options which were not exercised during the year have now lapsed.

As a result of the above, 94,976 new Ordinary Shares have been issued on 27th October 2023 by MCBG for listing on the Stock Exchange of Mauritius Ltd. The number of Ordinary Shares in issue now stands at 249,740,335.

Furthermore, MCBG has, in accordance with the terms of the GESOS, offered 1,017,660 options to employees of the group in respect of the financial year ended 30th June 2023, which will be exercisable in four distinct windows.

By order of the Board

27th October 2023

MCB Group Corporate Services Ltd
Company Secretary

This notice is issued pursuant to Listing Rule 11.3.

The Board of directors of MCB Group Limited accepts full responsibility for the accuracy of the information contained in this notice.